

**NO VA LAND INVESTMENT GROUP
CORPORATION**

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No: 02/2018-BBKP

SOCIALIST REPUBLIC OF VIET NAM

Independence - Freedom - Happiness

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**MINUTES OF VOTING CHECKING RESULTS
OF SHAREHOLDERS' WRITTEN OPINIONS**

Pursuant to:

- Law on enterprises No. 68/2014/QH13 dated on November 26th, 2014;
- Charter of No Va Land Investment Group Corporation.

At 09:00 AM, February 28th 2018, at No Va Land Investment Group Corporation (the Company)'s Headquarter 313B-315 Nam Ky Khoi Nghia Street, Ward 7, District 3, HCMC, Business License No. 0301444753 issued on September 18th, 1992 by the Department of Planning and Investment of HCMC, the vote counting of shareholders' written opinions were conducted by the Board of Directors (BOD) in order to pass the General Meeting of Shareholders (GMS) decisions with the participants as follows:

Board of Directors:

- | | |
|-------------------------------|---------------------------|
| 1. Mr. BUI THANH NHON | - Chairman of the Board; |
| 2. Mr. BUI XUAN HUY | - BOD Member; |
| 3. Ms. HOANG THU CHAU | - BOD Independent Member; |
| 4. Ms. NGUYEN THANH BICH THUY | - BOD Independent Member. |

Board of Voting:

- | | |
|-----------------------------|------------------|
| 1. Ms.: TRAN THI KIM KHUYEN | - Head of Board; |
| 2. Ms.: NGUYEN THI MY NHUNG | - Member. |

Supervisor

| | |
|-----------------|----------------|
| Ms. VO THU THAO | - Shareholder. |
|-----------------|----------------|

Secretary: Ms. NGUYEN THI THU HANG

I. Purposes:

Collecting shareholders' written opinions for approval of (1) Listing on the international stock exchange, (2) Private placement, (3) Change of method of issuance for Convertible bonds stipulated in Resolution No. 07/2017-NQ-NVLG dated on April 27th, 2017 passed by the 2017 Annual General Meeting of Shareholders, Resolution No. 16/2017-NQ-NVLG dated on August 10th, 2017 and Resolution No. 03/2018-NQ-NVLG dated on January 24th, 2018 passed by the Shareholders' written opinion, (4) Supplement of the Company's Legal representatives and (5) Amendment and supplement of the Company Charter.

II. Issues need to be commented:

Issue 1: Listing on the international stock exchange– *Proposal No. 49/2018-TTr-NVLG dated on February 9th, 2018;*

Issue 2: Private placement – *Proposal No. 50/2018-TTr-NVLG dated on February 09th, 2018;*

This document is a translation of the Minutes of Voting checking results of shareholders' written opinions on February 28th, 2018. The translation is for informational purposes only, and is not a substitute for the official policy. If any questions arise related to the accuracy of the information contained in the translation, please refer to the Vietnamese version of the document. Any discrepancies or differences created in the translation are not binding and have no legal effect for compliance or enforcement purposes.

Issue 3: Change of method of issuance for Convertible bonds stipulated in Resolution No. 07/2017-NQ-NVLG dated on April 27th, 2017 passed by the 2017 Annual General Meeting of Shareholders, Resolution No. 16/2017-NQ-NVLG dated on August 10th, 2017 and Resolution No. 03/2018-NQ-NVLG dated on January 24th, 2018 passed by the Shareholders' written opinion - *Proposal No. 51/2018-TTr-NVLG dated on February 9th, 2018;*

Issue 4: Supplement of the Company's Legal representatives - *Proposal No. 52/2018-TTr-NVLG dated on February 9th, 2018;*

Issue 5: Amendment and supplement of the Company Charter - *Proposal No. 53/2018-TTr-NVLG dated on February 9th, 2018.*

Total number of outstanding shares are 649,658,788 shares, including:

- Total number of ordinary share: 642,828,788 shares;
- Total number of convertible preferred shares: 6,830,000 shares.

Total number of shareholders to be sent voting papers: 1,865 shareholders, equivalent to 642,828,788 outstanding voting shares, owned 100% of total outstanding voting shares.

Total number of shareholders sent voting paper to the Company as of January 27th, 2018: 577 shareholders, owned and equivalent to 540,008,070 outstanding voting shares, accounting for 84.005% of total outstanding shares.

Number of valid voting papers: 568 votes, equivalent to 539,941,519 shares.

Number of invalid voting papers: 09 votes, equivalent to 66,551 shares.

Method of sending voting: directly, by post or email.

III. Vote counting result:

| Issues | Vote counting result | |
|---------|---|---|
| Issue 1 | Agree: 99.9928% of the total number of valid voting shares, equivalent to 83.9886% of outstanding voting shares. | 533 votes, equivalent to 539,902,779 outstanding voting shares. |
| | Disagree: 0% of the total number of valid voting shares, equivalent to 0% of outstanding voting shares. | 0 votes, equivalent to 0 outstanding voting shares. |
| | No comments: 0.0072% of the total number of valid voting shares, equivalent to 0.0060% of outstanding voting shares. | 35 votes, equivalent to 38,740 outstanding voting shares. |
| Issue 2 | Agree: 99.9905% of the total number of valid voting shares, equivalent to 83.9866% of outstanding voting shares. | 526 votes, equivalent to 539,890,089 outstanding voting shares. |
| | Disagree: 0% of the total number of valid voting shares, equivalent to 0% of outstanding voting shares. | 0 votes, equivalent to 0 outstanding voting shares. |
| | No comments: 0.0095% of the total number of valid voting shares, equivalent to 0.0080% of outstanding voting shares. | 42 votes, equivalent to 51,430 outstanding voting shares. |

| Issues | Vote counting result | |
|---------|---|---|
| Issue 3 | Agree: 99.9882% of the total number of valid voting shares, equivalent to 83.9847% of outstanding voting shares. | 512 votes, equivalent to 539,877,899 outstanding voting shares. |
| | Disagree: 0.0001% of the total number of valid voting shares, equivalent to 0.0001% of outstanding voting shares. | 01 votes, equivalent to 340 outstanding voting shares. |
| | No comments: 0.0117% of the total number of valid voting shares, equivalent to 0.0098% of outstanding voting shares. | 55 votes, equivalent to 63,280 outstanding voting shares. |
| Issue 4 | Agree: 99.9857% of the total number of valid voting shares, equivalent to 83.9826% of outstanding voting shares. | 504 votes, equivalent to 539,864,219 outstanding voting shares. |
| | Disagree: 0.0005% of the total number of valid voting shares, equivalent to 0.0004% of outstanding voting shares. | 03 votes, equivalent to 2,430 outstanding voting shares. |
| | No comments: 0.0139% of the total number of valid voting shares, equivalent to 0.0116% of outstanding voting shares. | 61 votes, equivalent to 74,870 outstanding voting shares. |
| Issue 5 | Agree: 99.9860% of the total number of valid voting shares, equivalent to 83.9829% of outstanding voting shares. | 511 votes, equivalent to 539,866,179 outstanding voting shares. |
| | Disagree: 0.0002% of the total number of valid voting shares, equivalent to 0.0002% of outstanding voting shares. | 01 votes, equivalent to 1,240 outstanding voting shares. |
| | No comments: 0.0137% of the total number of valid voting shares, equivalent to 0.0115% of outstanding voting shares. | 56 votes, equivalent to 74,100 outstanding voting shares. |

IV. Decisions to be approved:

Issue 1: Listing on the international stock exchange - *Proposal No. 49/2018-TTr-NVLG dated on February 9th, 2018;*

Issue 2: Private placement - *Proposal No. 50/2018-TTr-NVLG dated on February 9th, 2018;*

Issue 3: Change of method of issuance for Convertible bonds stipulated in Resolution No. 07/2017-NQ-NVLG dated on April 27th, 2017 passed by the 2017 Annual General Meeting of Shareholders, Resolution No. 16/2017-NQ-NVLG dated on August 10th, 2017 and Resolution No. 03/2018-NQ-NVLG dated on January 24th, 2018 passed by the Shareholders' written opinion - *Proposal No. 51/2018-TTr-NVLG dated on February 9th, 2018;*

Issue 4: Supplement of the Company's Legal representatives - *Proposal No. 52/2018-TTr-NVLG dated on February 9th, 2018;*

Issue 5: Amendment and supplement of the Company Charter - *Proposal No. 53/2018-TTr-NVLG dated on February 9th, 2018.*

The voting counting closed at 11:00 AM in the same day.

The Minutes of voting checking results of shareholders' written opinions was approved by all participants with their signatures as follows.

BOARD OF DIRECTORS

MEMBER

(Signed)

NGUYEN THANH BICH THUY

MEMBER

(Signed)

BUI XUAN HUY

CHAIRMAN

(Signed)

BUI THANH NHON

SECRETARY

(Signed)

NGUYEN THI THU HANG

MEMBER

(Signed)

HOANG THU CHAU

BOARD OF VOTING

SUPERVISOR

(Signed)

VO THU THAO

MEMBER

(Signed)

NGUYEN THI MY NHUNG

HEAD OF BOARD

(Signed)

TRAN THI KIM KHUYEN