

**DRAFT RESOLUTION
GENERAL MEETING OF SHAREHOLDERS
NO VA LAND INVESTMENT GROUP CORPORATION**

**(Shareholders' written opinions)
Re: Approval for change of method of issuance for Convertible bonds**

Pursuant to:

- Law on Enterprises No. 68/2014/QH13 dated on November 26th, 2014;
- Law on Securities No. 70/2016/QH11 dated on June 29th, 2006;
- Resolution No. 07/2017-NQ-NVLG dated on April 27th, 2017 approval for Private placements to increase Charter capital passed by the 2017 Annual General Meeting of Shareholders;
- Resolution No. 16/2017-NQ-NVLG dated on August 10th, 2017 approval for change of method of issuance for Convertible preference shares, Convertible bonds and Employee Stock Ownership Plan passed by the 2017 Shareholders' written opinions;
- Company Charter of No Va Land Investment Group Corporation;
- Minutes of Voting checking results of Shareholders' written opinions of No Va Land Investment Group Corporation in January , 2018

RESOLVE THAT

Article 1: Approval for change of method of issuance for Convertible bonds as follows:

No.	Annual General Meeting of Shareholders and 2017 Shareholders' written opinions	2018 Shareholders' written opinions
1	<i>Total expected amount of bond issuance:</i> Expected at USD 100 million, equivalent to VND 2,275 billion	<i>Total expected amount of bond issuance:</i> Expected at USD 250 million, equivalent to VND 5,675 billion
2	<i>Timing:</i> Expected in second-half of 2017	<i>Timing:</i> In 2018

Article 2: This Resolution shall be effective from the date of signing. The Board of Directors is required to execute the task in accordance to this Resolution.

Ho Chi Minh City, January , 2018

**ON BEHAFL OF THE GENERAL MEETING
OF SHAREHOLDERS
CHAIRMAN OF THE BOARD**

(Signed and sealed)

BUI THANH NHON