















		<u>Period will be applied in accordance with these Bond Terms and Conditions. For clarity, the Issuer is not required to pay overdue interest on the interest amount of the 8th Interest Period as defined in this 8th Interest Period Payment Date and Clause 6.5.</u>
NVL2020-03-190	<p>- <b>"Interest Period"</b> means each period of 06 (six) consecutive months commencing from (and including) the Issue Date (for the first Interest Period) or the last day of the preceding Interest Period (for Interest Periods other than the first Interest Period) to but excluding the last day of such Interest Period. For the avoidance of doubt, <u>the last day of each Interest Period is an Interest Payment Day and also the start date of the next Interest Period</u>. If that day is not a business day (which is the day when banks are open for trading in Vietnam), then the Interest Payment Day will be the next business day.</p> <p>- <b>"Interest Payment Date"</b> means (i) for each Interest Period other than the last Interest Period, a date of 06 (six) months from the Issue Date or an integer multiple of 06 (six) months of each calendar year and (ii) for the last Interest Period, the Maturity Date or the date on which the Bonds are redeemed before maturity in accordance with the Terms and Conditions Bonds (depending on the case may apply). In the event that the date of the Interest Period coincides with a day off or holiday, the Interest Payment Date will be the next Business Day after that day off or holiday.</p>	<p>- <b>"Interest Period"</b> means each period of 06 (six) consecutive months commencing from (and including) the Issue Date (for the first Interest Period) or the last day of the preceding Interest Period (for Interest Periods other than the first Interest Period) to but excluding the last day of such Interest Period. For the avoidance of doubt, <u>except for the Interest Payment Date of Interest Period 8, for the Interest Payment Days of the remaining Interest Periods, it will be construed as the last day of each Interest Period as an Interest Payment Day and also the start date of the next Interest Period</u>. If that day is not a business day (which is the day when banks are open for trading in Vietnam), then the Interest Payment Day will be the next business day.</p> <p>- <u>Except for the Interest Payment Date of Interest Period 8, "Interest Payment Date"</u> means (i) for each Interest Period other than the last Interest Period, a date of 06 (six) months from the Issue Date or an integer multiple of 06 (six) months of each calendar year and (ii) for the last Interest Period, The Maturity Date or the date on which the Bonds are redeemed before maturity in accordance with the Bond Terms and Conditions (as the case may be). In the event that the date of the Interest Period coincides with a day off or holiday, the Interest Payment Date will be the next Business Day after that holiday or holiday.</p> <p>- <u>"Interest Payment Date for Interest Period 8"</u> shall be construed as the interest payment date of the 8th Interest Period and is 25/11/2024.</p>

		<p><u>Accordingly, except for changes in the interest payment date, the remaining contents related to the 8th Interest Period and the Closing Date of the List of Bond Holders of the 8th Interest Period will be applied in accordance with these Bond Terms and Conditions. For clarity, the Issuer is not required to pay overdue interest on the interest amount of the 8th Interest Period as defined in this 8th Interest Period Payment Date and Clause 6.5.</u></p>
NVL2020-03-240	<p>- <b>"Interest Period"</b> means each period of 06 (six) consecutive months commencing from (and including) the Issue Date (for the first Interest Period) or the last day of the preceding Interest Period (for Interest Periods other than the first Interest Period) to but excluding the last day of such Interest Period. For the avoidance of doubt, <u>the last day of each Interest Period is an Interest Payment Day and also the start date of the next Interest Period</u>. If that day is not a business day (which is the day when banks are open for trading in Vietnam), then the Interest Payment Day will be the next business day.</p> <p>- <b>"Interest Payment Date"</b> means (i) for each Interest Period other than the last Interest Period, a date of 06 (six) months from the Issue Date or an integer multiple of 06 (six) months of each calendar year and (ii) for the last Interest Period, the Maturity Date or the date on which the Bonds are redeemed before maturity in accordance with the Terms and Conditions Bonds (depending on the case may apply). In the event that the date of the Interest Period coincides with a day off or holiday, the Interest Payment Date will be the next</p>	<p>- <b>"Interest Period"</b> means each period of 06 (six) consecutive months commencing from (and including) the Issue Date (for the first Interest Period) or the last day of the preceding Interest Period (for Interest Periods other than the first Interest Period) to but excluding the last day of such Interest Period. For the avoidance of doubt, <u>except for the Interest Payment Date of Interest Period 8, for the Interest Payment Days of the remaining Interest Periods, it will be construed as the last day of each Interest Period as an Interest Payment Day and also the start date of the next Interest Period</u>. If that day is not a business day (which is the day when banks are open for trading in Vietnam), then the Interest Payment Day will be the next business day.</p> <p>- <u>Except for the Interest Payment Date of Interest Period 8, "Interest Payment Date"</u> means (i) for each Interest Period other than the last Interest Period, a date of 06 (six) months from the Issue Date or an integer multiple of 06 (six) months of each calendar year and (ii) for the last Interest Period, The Maturity Date or the date on which the Bonds are redeemed before maturity in accordance with the Bond Terms and Conditions (as the case may be). In the event that the date of the Interest Period coincides with a day off or holiday, the Interest Payment Date</p>

	<p><i>Business Day after that day off or holiday.</i></p>	<p><i>will be the next Business Day after that holiday or holiday.</i></p> <p><i>- <u>"Interest Payment Date for Interest Period 8"</u> shall be construed as the interest payment date of the 8th Interest Period and is 28/11/2024. Accordingly, except for changes in the interest payment date, the remaining contents related to the 8th Interest Period and the Closing Date of the List of Bond Holders of the 8th Interest Period will be applied in accordance with these Bond Terms and Conditions. For clarity, the Issuer is not required to pay overdue interest on the interest amount of the 8th Interest Period as defined in this 8th Interest Period Payment Date and Clause 6.5.</i></p>
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2.2. *In case the Bonds NVL2020 up to the Interest Payment Date specified in the applicable Bond Terms and Conditions but have not completed the consultation with the Bond Holders on the contents of this Document (the Bond Holders' Resolution on the contents of the consultation under the Bond Terms and Conditions has not yet been issued), The Bond Holders agree not to apply the following actions until the issuance of the Bond Holders' Resolution on the contents of the Issuer's consultation in this Document:*

- (i) Fails to declare the Breach Event "Non-Payment" as set forth in Clause 9.1(a) and fails to apply the Remedies for the Breach in Clause 9.2 of the Bond Terms and Condition arising from the "Non-Payment" Breach Event; and*
- (ii) The Issuer is exempt from overdue interest payment on the late payment interest amount of the 8th Interest Period as prescribed in Clause 6.5 of the Bond Terms and Conditions.*

**ĐIỀU 3.** Ngoài nội dung điều chỉnh nêu tại Điều 1, và Điều 2 nêu trên, các nội dung khác sẽ tiếp tục được thực hiện theo Phương Án Phát Hành, Phương Án Phát Hành Điều chỉnh, NQ.HĐQT Phê Duyệt PAPH và Nghị Quyết 22, Các Điều Khoản Và Điều Kiện của Các Trái Phiếu NVL2020.

**ARTICLE 3.** *In addition to changing the term of the Bonds as specified in Article 1 and Article 2 above, other contents will continue to be implemented in accordance with The Bond Issuance Plan, The Bond Issuance Plan Adjustment, Resolutions and Resolution 22, the Bond Terms and Conditions of the Bonds NVL2020.*

**ĐIỀU 4.** HĐQT thống nhất trao quyền cho Tổng Giám Đốc hoặc người được Tổng Giám Đốc ủy quyền hợp pháp thực hiện các công việc liên quan đến sửa đổi, điều chỉnh hoặc bổ sung Phương Án Phát Hành trên cơ sở không làm thay đổi nội dung Phương Án Phát Hành và/hoặc Phương Án Phát Hành Điều chỉnh và/hoặc Các Điều Khoản Và Điều Kiện của Các Trái Phiếu NVL2020 ngoại trừ nội dung thay đổi được thể hiện tại Điều 1 của Nghị quyết này, cụ thể như sau:

- (a) Phát hành văn bản xin ý kiến Người Sở Hữu Trái Phiếu về việc điều chỉnh Các Điều Khoản Và Điều Kiện của Các Trái Phiếu NVL2020 theo Điều 2 Nghị quyết này;
- (b) Quyết định các vấn đề cụ thể liên quan đến việc sửa đổi, điều chỉnh hoặc bổ sung Phương Án Phát Hành và/hoặc Phương Án Phát Hành Điều Chỉnh và/hoặc Các Điều Khoản Và Điều Kiện của Các Trái Phiếu NVL2020;
- (c) Quyết định (i) nội dung các điều khoản và điều kiện cụ thể của việc sửa đổi, điều chỉnh hoặc bổ sung Phương Án Phát Hành và/hoặc Phương Án Phát Hành Điều Chỉnh và/hoặc Các Điều Khoản Và Điều Kiện của Các Trái Phiếu NVL2020 ; (ii) nội dung các hợp đồng, thỏa thuận và tài liệu mà Công Ty là một bên ký kết hoặc ban hành liên quan đến việc sửa đổi, điều chỉnh và/hoặc bổ sung Phương Án Phát Hành và/hoặc Phương Án Phát Hành Điều Chỉnh và/hoặc Các Điều Khoản Và Điều Kiện của Các Trái Phiếu NVL2020, thực hiện các quyền, nghĩa vụ của Công Ty liên quan đến Trái Phiếu (gọi chung là "**Tài Liệu Giao Dịch**") và (iii) việc Công Ty ký kết, thực hiện các nghĩa vụ, cam kết và thỏa thuận của Công Ty trong các Tài Liệu Giao Dịch cũng như việc sửa đổi, bổ sung các Tài Liệu Giao Dịch (nếu cần thiết);
- (d) Ký kết các Tài Liệu Giao Dịch và/hoặc các văn bản theo quy định của Tài Liệu Giao Dịch hoặc có liên quan đến các Tài Liệu Giao Dịch;
- (e) Quyết định và thực hiện tất cả các hành động cần thiết khác phù hợp với quy định của pháp luật, Điều lệ của Công Ty, các Tài Liệu Giao Dịch và Nghị quyết này để hoàn tất việc sửa đổi, điều chỉnh hoặc bổ sung Phương Án Phát Hành và/hoặc Phương Án Phát Hành Điều Chỉnh và/hoặc Các Điều Khoản Và Điều Kiện của Các Trái Phiếu NVL2020.

**ARTICLE 4.** *The BOD authorizes the Chief Executive Officer or the person authorized of the Company by the Chief Executive Officer, depending on the specific situation, to perform the work related to the amendment, adjustment or supplementation of the Issuance Plan and/or The Bond Issuance Plan Adjustment and/or the Terms and Conditions of The Bonds NVL2020 except for the changes expressed in Article 1 of this Resolution, specifically as follows:*

- (a) *Issue a written request for the opinion of the Bond Holders on adjustment of the Terms and Conditions of The Bonds NVL2020 in accordance with Article 2 of this Resolution;*
- (b) *Deciding on specific issues related to amendment, adjustment or supplementation of The Bond Issuance Plan and/or The Bond Issuance Plan Adjustment and/or the Terms and Conditions of The Bonds NVL2020;*
- (c) *Deciding on (i) the specific terms and conditions of amendment, adjustment or supplementation of the Bond Issuance Plan and/or The Bond Issuance Plan Adjustment, (ii) the content of contracts, agreements and documents to which The Company is a party or issued in connection with the amendment, adjustment and/or supplementation of the Bond Issuance Plan and/or The Bond Issuance Plan Adjustment and/or the Terms and Conditions of The Bonds NVL2020, fulfillment of The Company's to the Bonds (collectively, the "Transaction Document") and (iii) the Company's signing, perform the Company's obligations, commitments and agreements in the Transaction Documents as well as amend and supplement the Transaction Documents (if necessary);*

- (d) *Signing Transaction Documents and/or documents as required by Transaction Documents or related to Transaction Documents;*
- (e) *Deciding and taking all other necessary actions in accordance with the law, The Company's charter, the Transaction Documents and this resolution to complete the amendment, adjustment or supplementing the Bond Issuance Plan and/or The Bond Issuance Plan Adjustment and/or the Terms and Conditions of The Bonds NVL2020*

**ĐIỀU 5:** Nghị quyết này có hiệu lực kể từ ngày ký. Ban Tổng Giám đốc, các phòng ban, đơn vị liên quan của Công Ty chịu trách nhiệm thi hành Nghị quyết này.

**ARTICLE 5:** *This Resolution shall take effect from the date of signing. Related Departments and related individuals of the Company are responsible for conducting this Decision.*

**TM. HỘI ĐỒNG QUẢN TRỊ**  
**CHỦ TỊCH HỘI ĐỒNG QUẢN TRỊ**  
**ON BEHALF OF THE BOARD OF DIRECTORS**  
**CHAIRMAN OF THE BOARD**



**BUI THÀNH NHƠN**

